

**CITY OF SANTA FE, TEXAS NOTICE OF INTENTION TO ISSUE  
COMBINATION TAX AND LIMITED PLEDGE REVENUE CERTIFICATES OF OBLIGATION**

The City Council of the City of Santa Fe, Texas (the “City”) does hereby give notice of intention to issue one or more series of *City of Santa Fe, Texas Combination Tax and Limited Pledge Revenue Certificates of Obligation* (the “Certificates”) in the maximum aggregate principal amount not to exceed \$810,000 for the purpose of paying, in whole or in part, contractual obligations for (1) designing, acquiring, constructing, renovating, improving, and equipping various City street improvements, including necessary utilities relocation, drainage, sidewalk and median curb gutter improvements, and landscaping necessary or incidental thereto; (2) acquiring and installing upgrades in technology systems, including software and hardware, and communications systems, radios, and related equipment necessary to support City operations and services; (3) the purchase of materials, supplies, equipment, public safety and public works vehicles, machinery, landscaping, land, and rights-of-way for authorized needs and purposes relating to the aforementioned capital improvements; and (4) the payment of professional services relating to the design, construction, project management, and financing of the aforementioned capital improvements (collectively, the “Projects”), and the costs of issuance related to such Certificates. The City proposes to provide for the payment of such Certificates from the levy and collection of ad valorem taxes in the City as provided by law and from a lien on and pledge of certain revenues received by the City from the ownership and operation of the City’s municipally owned parks. The current principal of all currently outstanding debt obligations of the City is \$2,415,000.00, the combined principal and interest required to pay all currently outstanding debt obligations of the City on time and in full is \$3,136,225.00, the estimated combined principal and interest required to pay the proposed Certificates on time and in full is \$902,475.00, the maximum interest rate for the Certificates may not exceed the maximum legal interest rate, and the maximum maturity date of the proposed Certificates is March 1, 2032. (The prior statements regarding currently outstanding debt obligations of the City do not include debt that the City has designated as self-supporting and payable from revenues other than ad valorem taxes. For more information regarding the debt designated as self-supporting, please contact the City Manager.) The City Council proposes to authorize the issuance of such Certificates at 7:00 p.m. on Thursday, January 27, 2022, at a Regular Meeting to be held at City Hall located at 12002 State Hwy. 6, Santa Fe, Texas (in the event the City Council will be unable to meet at City Hall, the City will post information on its website for attending the meeting at an alternate location or by telephone, teleconference, or other electronic means). The Certificates are to be issued, and this notice is given, under and pursuant to the provisions of the Certificate of Obligation Act of 1971 (Sections 271.041 through 271.064, as amended, Texas Local Government Code), Chapter 1502, as amended, Texas Government Code, and the City’s Home Rule Charter.

/s/Janet Davis

**City Secretary  
City of Santa Fe, Texas**