



Annual Report of Local Debt Information

(Pursuant to Local Government Code, Section 140.008)

Fiscal Year Ended September 30, 2018

This report was posted on the City's website on March 29, 2019.



Overview of Certain Financial/Bond Ratings

- ❑ **Credit Ratings:** The City of Santa Fe, Texas (the “City”) maintains independent ratings from certain nationally recognized credit rating agencies, such as S&P Global Ratings that evaluates the City’s financial strength and its ability to pay its existing bonds. The current credit rating for the City is displayed below:

Bond Credit Rating	S&P
General Obligation Debt	AA-

- ✓ **S&P Global Ratings:** Assigns a “AA-” credit rating to the City, defined as “Having very strong capacity to meet its financial commitments. It differs from the highest-rated obligors only to a small degree.”



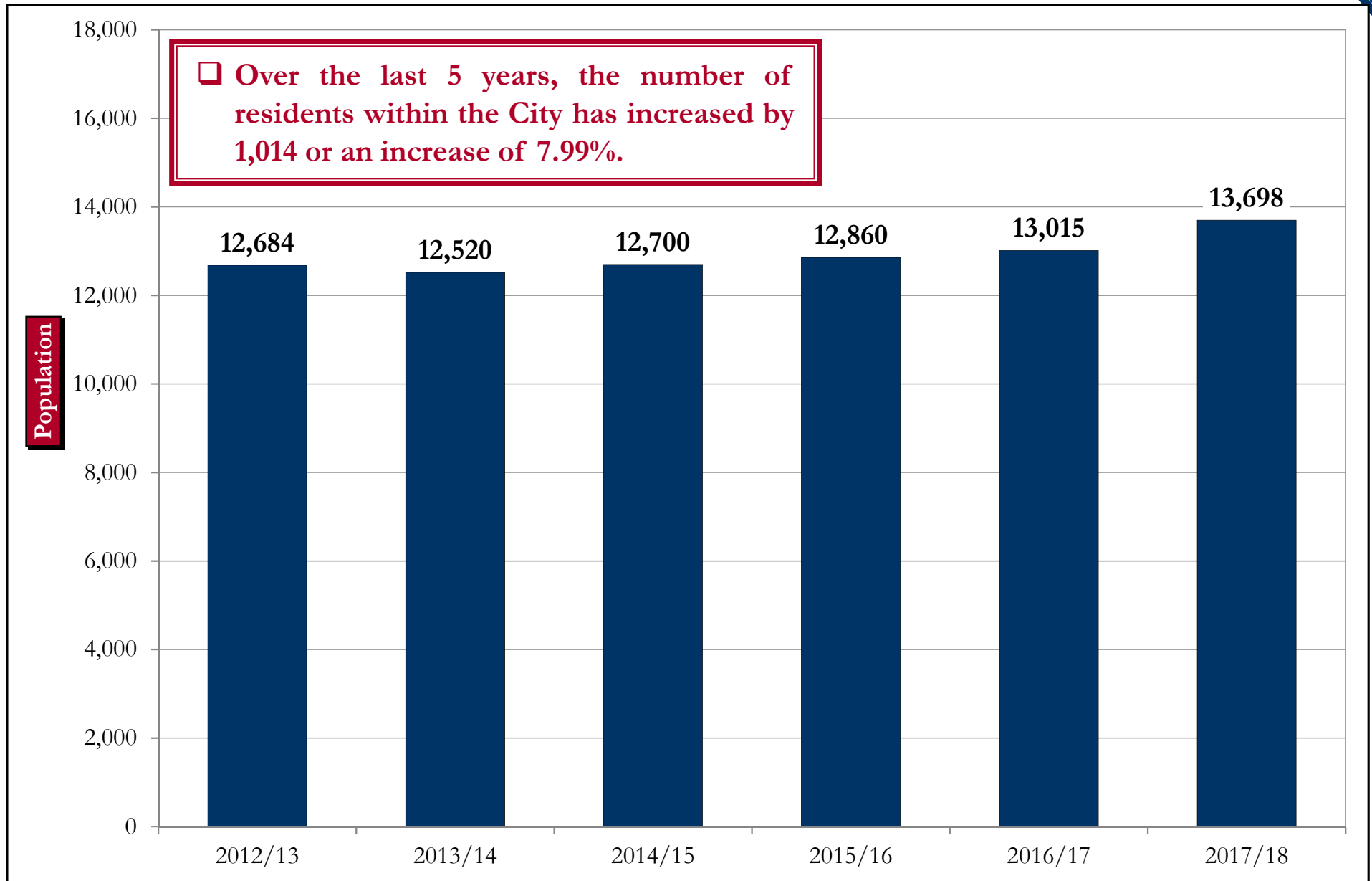
Overview of Historical Bond Elections

- The following summarizes the City's General Obligation bond programs approved by voters :

City's Historical Bond Elections Approved By Voters				
Election Date	Purpose	Population	Election Amount	Dollar Amount Remaining To Be Issued
May 11, 2013	Justice Center	12,684	\$3,550,000	\$0
Total Dollar Amount Of Authorized But Unissued Bonds - As of September 30, 2018:				\$0

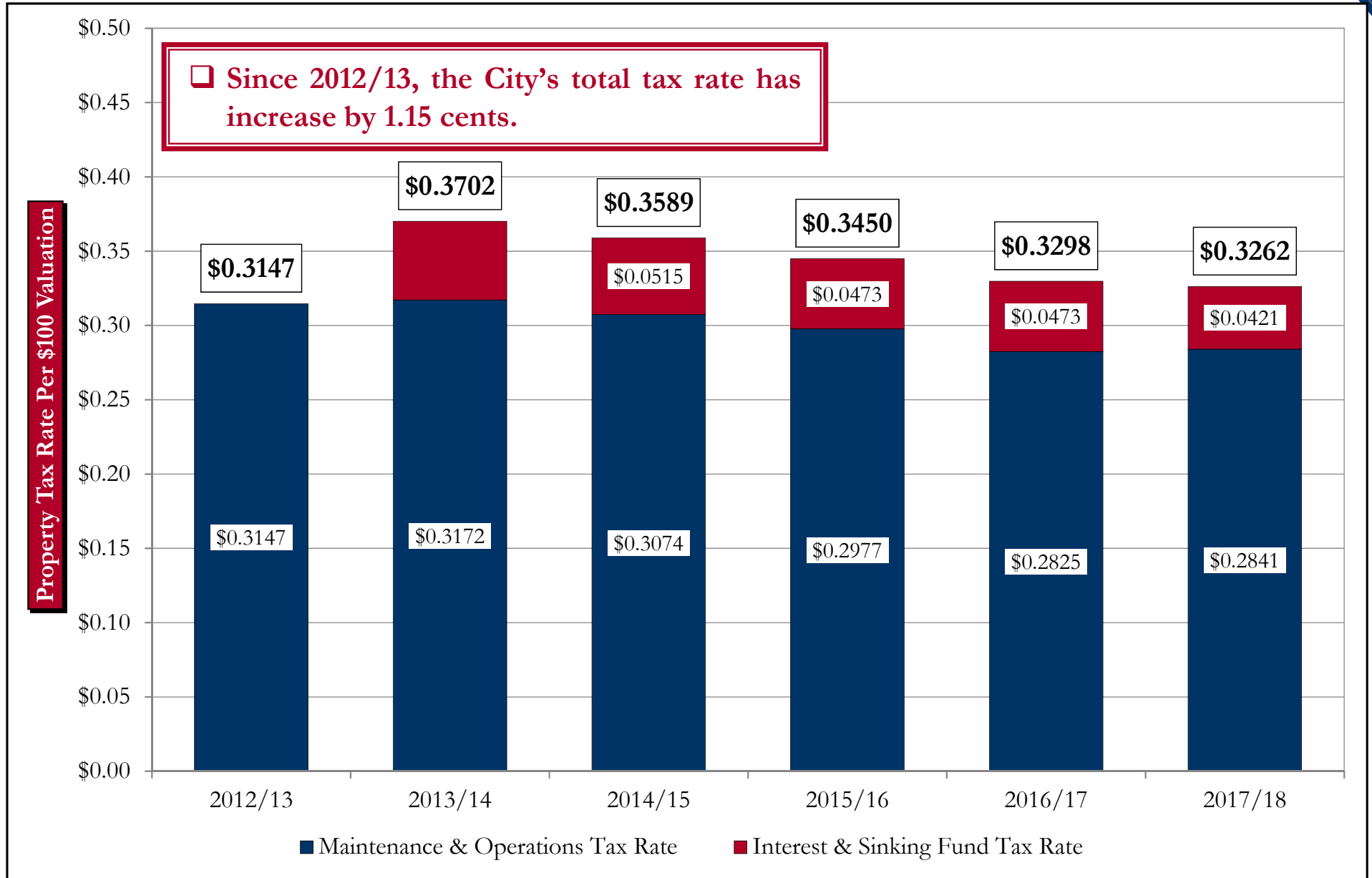


Historical Population



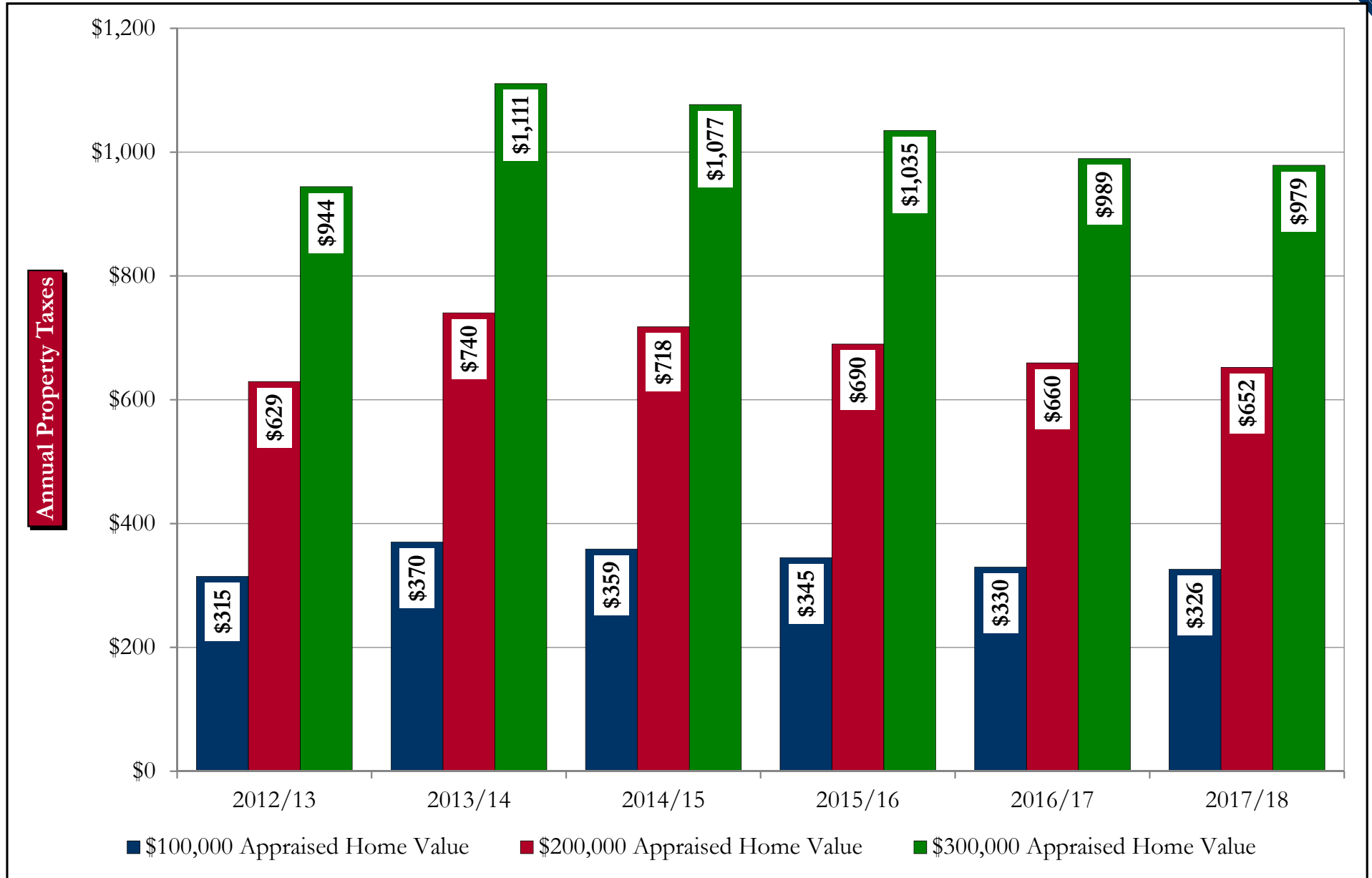


Historical Tax Rates





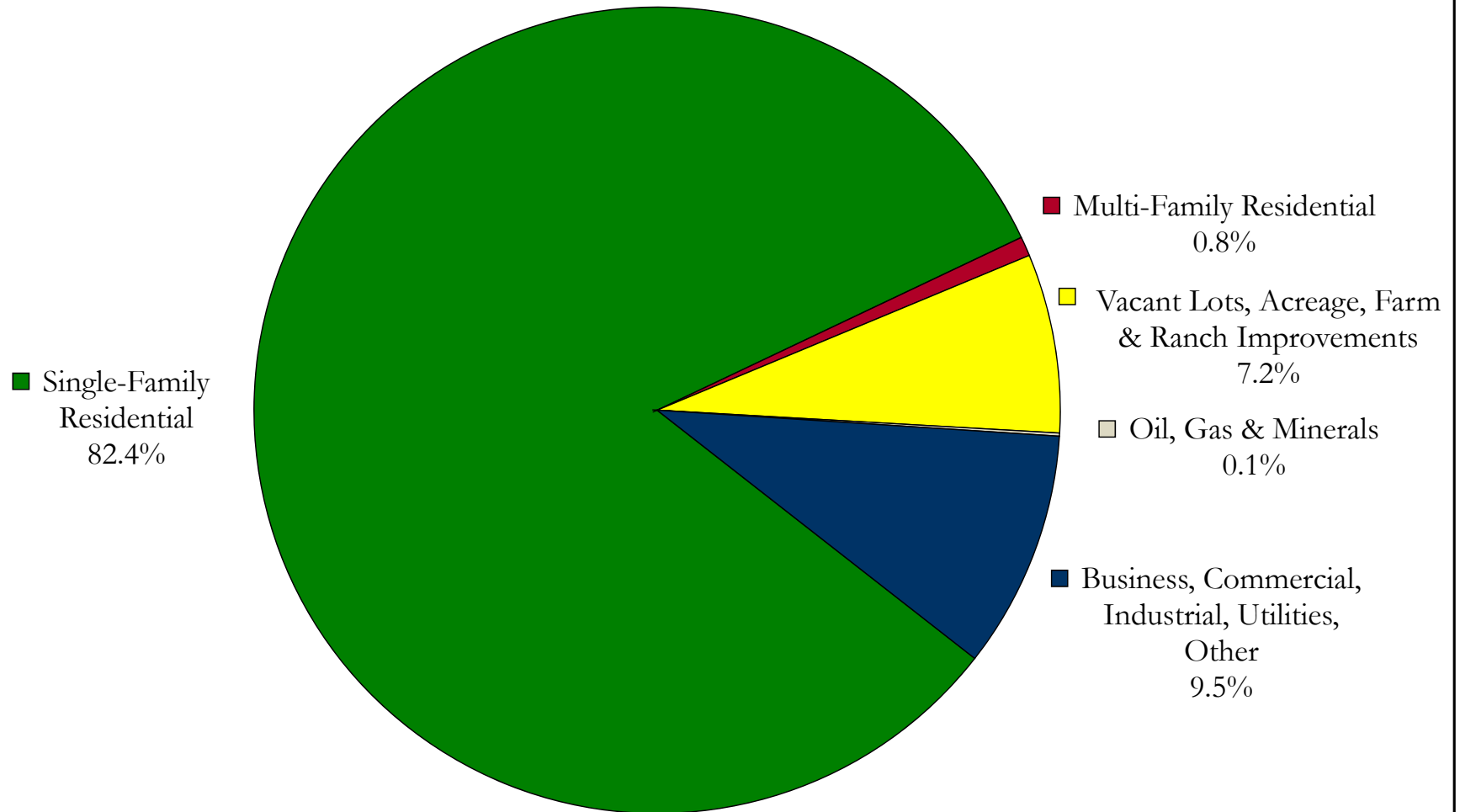
City's Historical Property Taxes For Various Appraised Home Values





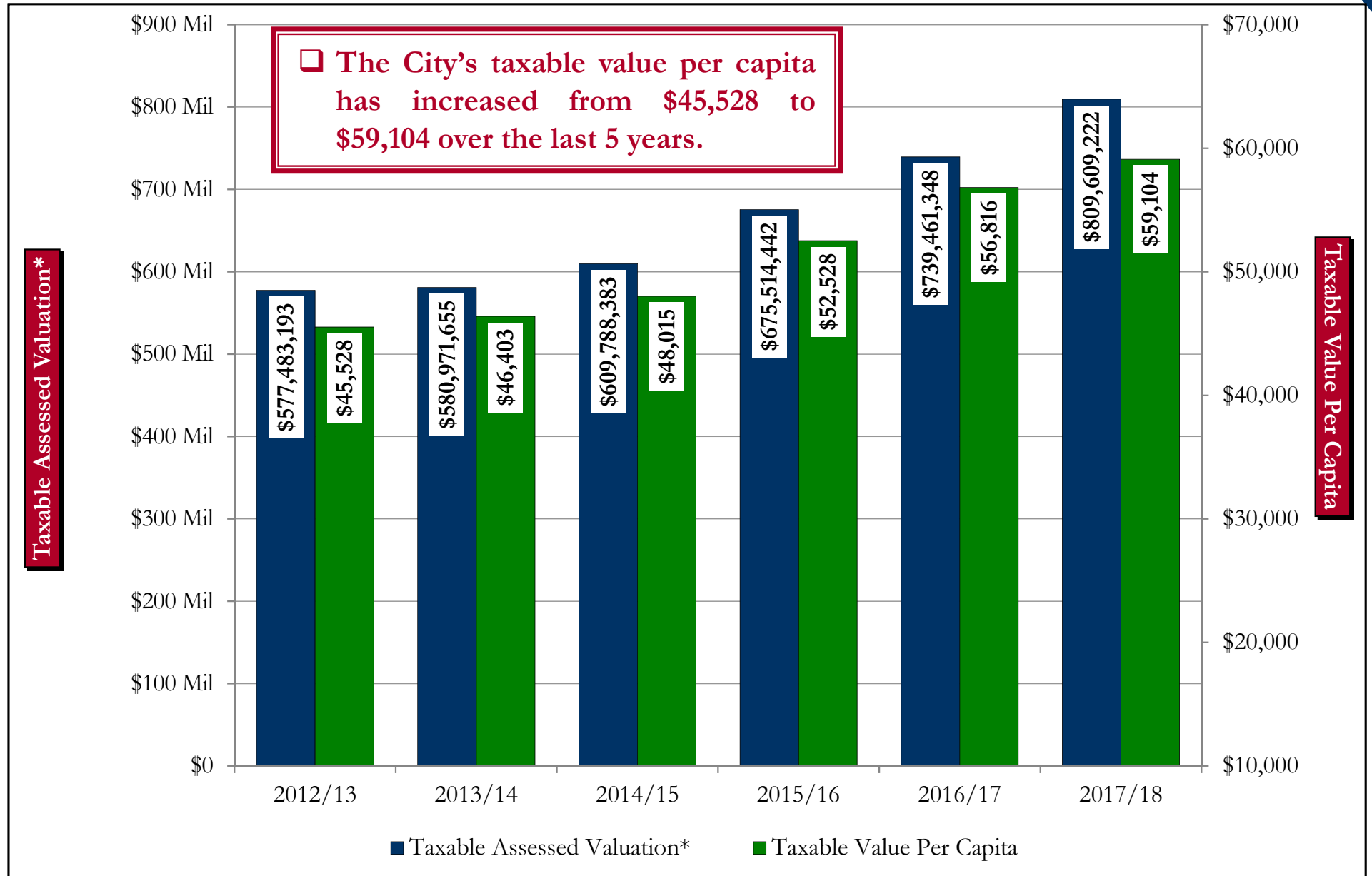
Composition of Total Assessed Valuation – Year 2017/18

The City's Total Assessed Valuation for Year 2017/18 was \$918,670,313



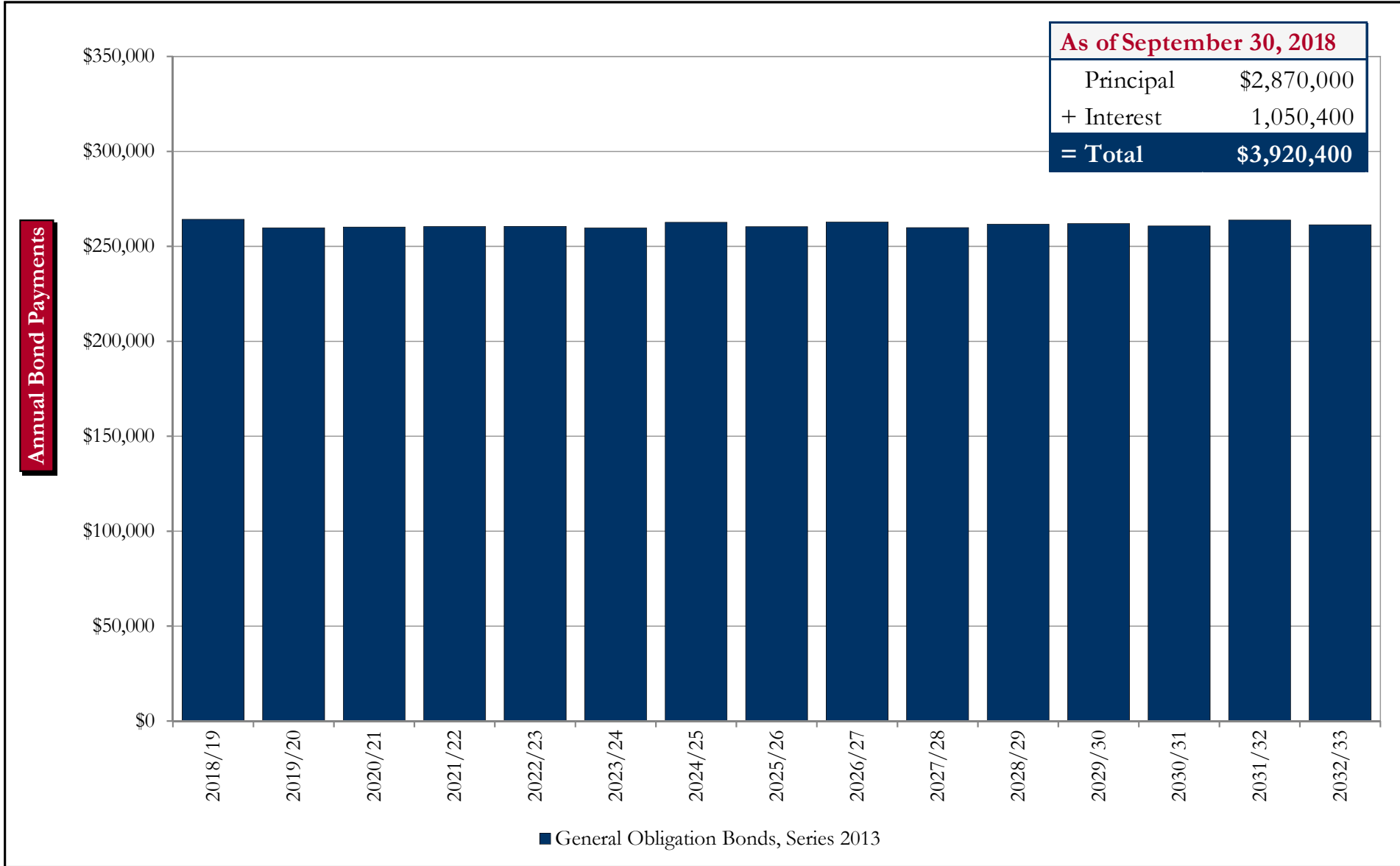


Historical Taxable Assessed Valuation and Taxable Value Per Capita





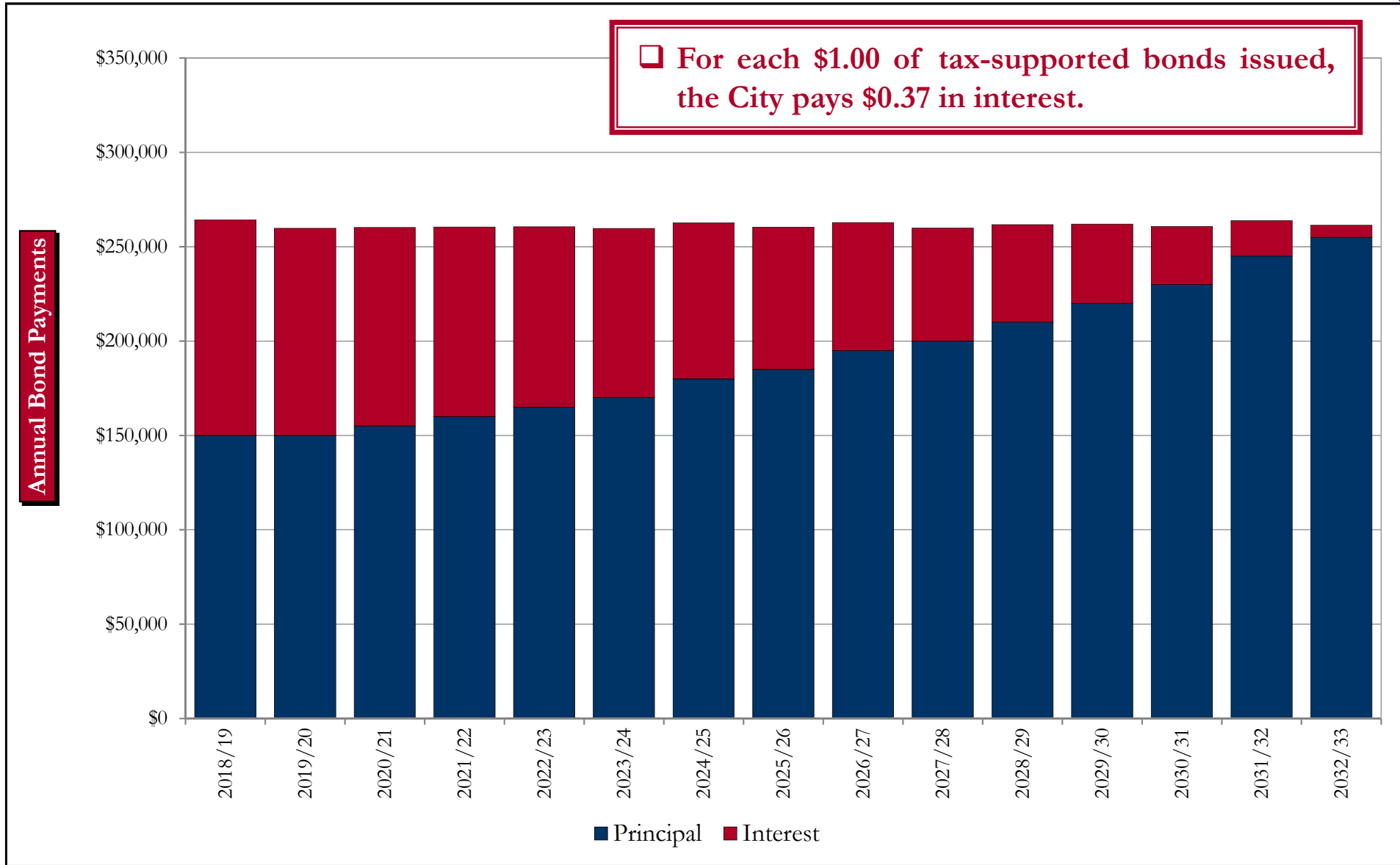
Tax-Supported Debt Service By Series



Note: Debt service payments reflect payments from October 1 through September 30.



Tax-Supported Debt Service By Principal and Interest



Note: Debt service payments reflect payments from October 1 through September 30.

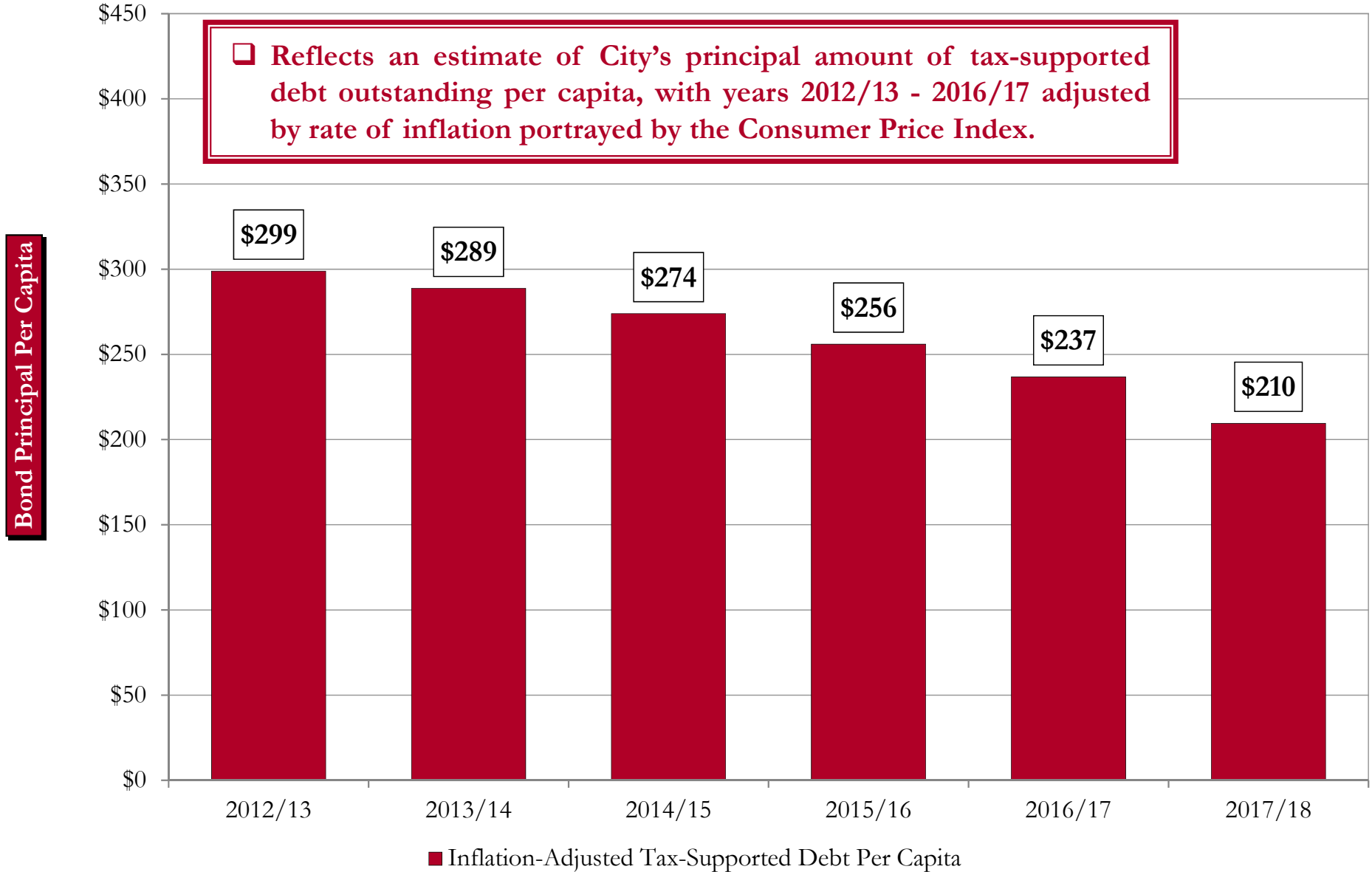


Summary of Tax-Supported Debt Outstanding By Series – As of Fiscal Year Ended September 30, 2018

No.	Issue Description	Purpose	Original Principal Amount	Outstanding Principal	Total Outstanding Debt Service	Outstanding Principal Per Capita	Outstanding Debt Service Per Capita	Final Maturity Date	Partially Secured by Ad Valorem Taxes	Total Proceeds Received	Spent Proceeds	Unspent Proceeds
1	General Obligation Bonds, Series 2013	Capital Improvements	\$3,535,000.00	\$2,870,000.00	\$3,920,400.00	\$209.52	\$286.20	03/01/2033	Yes	\$3,707,850.25	\$3,707,850.25	\$0.00



Inflation-Adjusted Tax-Supported Debt Per Capita





Contact Information and Links to Additional Resources

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Links to Additional Resources:

<https://www.comptroller.texas.gov/transparency/local/debt/cities.php>

http://www.brb.state.tx.us/local_debt_search.aspx